

Flexible, Mid-Hold Equity Solutions

Supporting Financial Sponsors' Portfolio Companies

Strategy Snapshot

- Performing, Mid-Hold Assets
- Non-Control Investments
- Common, Preferred, Convertible Preferred Equity
- North America / Europe

\$50MM-150MM

INVESTMENT SIZE

\$10MM-75MM+

ANNUAL EBITDA

Sectors in Focus:

BUSINESS SERVICES, HEALTHCARE, INDUSTRIAL SERVICES
& TECHNOLOGIES, SOFTWARE & TECHNOLOGY, AND
FINANCIAL SERVICES

Strategy Overview

Leveraging the Audax Private Equity platform, ASC is a value-added mid-hold equity provider supporting sponsors and their performing investments.

*GP commitment amounts to approximately 20% of the LP commitments to the fund

\$1.3B

INVESTABLE CAPITAL

~20%

GP COMMITMENT*

ASC Leadership

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Audax Private Equity Solutions...

For Portfolio Company Growth

- Acquisitions
- Organic Growth
- Balance Sheet

For Portfolio Management

- Converting Minority Stakes to Control
- Liquidity to Non-Control Shareholders
- Cross-Fund Transactions / 3rd Party Validations
- Manage Fund Concentration

NORTH AMERICA

**EverService***Sunstone Partners*

Provider of go-to-market and client retention services to SMBs in legal, home service and healthcare verticals.

Investment Date: August 2023 **Thesis:** Support M&A Growth **Status:** Active**The Gardner School***Quad Partners / The Vistria Group*

Network of academically-focused preschools across the United States.

Investment Date: October 2023 **Thesis:** Enable co-control transaction / future M&A **Status:** Active**Dental Support Organization***Undisclosed*

National Dental Support Organization that supports over 1,000 doctors across the US.

Investment Date: June 2024 **Thesis:** Shareholder Consolidation / M&A, de novo growth **Status:** Active**DMI Solutions (FKA: Trademark Cosmetics)***TruArc Partners*

Contract manufacturer and formulator of beauty and personal care products.

Investment Date: November 2024 **Thesis:** Acquisition / future M&A **Status:** Active**TCP Analytical***Riverarch Equity Partners*

A manufacturer and distributor of specialty chemicals and consumable products used in life science applications.

Investment Date: March 2025 **Thesis:** Support future M&A potential **Status:** Active**Fortis***Lovell Minnick Partners*

Provider of comprehensive payment solutions and commerce enablement to software partners and developers.

Investment Date: March 2025 **Thesis:** Support co-control transaction / future M&A potential **Status:** Active**Strickland Brothers***Princeton Equity Group*

National operator and franchisor of drive-thru, 10-minute oil change and automotive-maintenance service centers.

Investment Date: January 2026 **Thesis:** Support future M&A potential **Status:** Active**Azurity Pharmaceuticals***QHP Capital*

Specialty pharmaceutical company focused on innovative dosage forms.

Investment Date: January 2026 **Thesis:** Support M&A Growth **Status:** Active

WESTERN EUROPE

**Proximity Grocery Retail Chain***Undisclosed*

Independent proximity grocery retail-store chain with company-owned and franchised locations.

Investment Date: April 2024 **Thesis:** Support significant acquisition / cross-fund transaction **Status:** Active**Amtivo***Charterhouse Capital Partners*

Provider of accredited certification, training and tech-enabled services.

Investment Date: August 2024 **Thesis:** Support ongoing acquisition program **Status:** Active**Contact Us****ASCDeals@audaxstrategiccapital.com****Learn More****www.audaxstrategiccapital.com**

**Excludes certain investments not publicly announced at the request of management and our partners. A full list of ASC investments can be made available upon request.