

# *Flexible, Mid-Hold Equity Solutions*

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## *Supporting Financial Sponsors' Portfolio Companies*

### Strategy Snapshot

- Performing, Mid-Hold Assets
- Non-Control Investments
- Common, Preferred, Convertible Preferred Equity
- North America / Europe

**\$50MM-150MM**

INVESTMENT SIZE

**\$10MM-75MM+**

ANNUAL EBITDA

### Sectors in Focus:

BUSINESS SERVICES, HEALTHCARE, INDUSTRIAL SERVICES & TECHNOLOGIES, SOFTWARE & TECHNOLOGY, CONSUMER, AND FINANCIAL SERVICES

### Strategy Overview

Leveraging the Audax Private Equity platform, ASC is a value-added mid-hold equity provider supporting sponsors and their performing investments.

### ASC Leadership

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## *Audax Private Equity Solutions...*

### For Portfolio Company Growth

- Acquisitions
- Organic Growth
- Balance Sheet

### For Portfolio Management

- Converting Minority Stakes to Control
- Liquidity to Non-Control Shareholders
- Cross-Fund Transactions / 3rd Party Validations
- Manage Fund Concentration

## NORTH AMERICA

**EverService***Sunstone Partners*

Provider of go-to-market and client retention services to SMBs in legal, home service and healthcare verticals.

**Investment Date:** August 2023 | **Thesis:** Support M&A Growth | **Status:** Active**The Gardner School***Quad Partners / The Vistria Group*

Network of academically-focused preschools across the United States.

**Investment Date:** October 2023 | **Thesis:** Enable co-control transaction / future M&A | **Status:** Active**Dental Support Organization***Undisclosed*

National Dental Support Organization that supports over 1,000 doctors across the US.

**Investment Date:** June 2024 | **Thesis:** Shareholder Consolidation / M&A, de novo growth | **Status:** Active**Trademark Cosmetics, Inc. (TCI)***TruArc Partners*

Contract manufacturer and formulator of beauty and personal care products.

**Investment Date:** November 2024 | **Thesis:** Acquisition / future M&A | **Status:** Active**TCP Analytical***Riverarch Equity Partners*

A manufacturer and distributor of specialty chemicals and consumable products used in life science applications.

**Investment Date:** March 2025 | **Thesis:** Support future M&A potential | **Status:** Active**Fortis***Lovell Minnick Partners*

Provider of comprehensive payment solutions and commerce enablement to software partners and developers.

**Investment Date:** March 2025 | **Thesis:** Support co-control transaction / future M&A potential | **Status:** Active

## WESTERN EUROPE

**Proximity Grocery Retail Chain***Undisclosed*

Independent proximity grocery retail-store chain with company-owned and franchised locations.

**Investment Date:** April 2024 | **Thesis:** Support significant acquisition / cross-fund transaction | **Status:** Active**Amtivo***Charterhouse Capital Partners*

Provider of accredited certification, training and tech-enabled services.

**Investment Date:** August 2024 | **Thesis:** Support ongoing acquisition program | **Status:** Active**Contact Us****ASCDeals@audaxstrategiccapital.com****Learn More****www.audaxstrategiccapital.com**

\*\*Excludes certain investments not publicly announced at the request of management and our partners. A full list of ASC investments can be made available upon request.