

# *Flexible, Mid-Hold Equity Solutions*

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## *Supporting Financial Sponsors' Portfolio Companies*

### Strategy Snapshot

- Performing, Mid-Hold Assets
- Non-Control Investments
- Common, Preferred, Convertible Preferred Equity
- North America / Europe

**\$50MM-150MM**

INVESTMENT SIZE

**\$10MM-75MM+**

ANNUAL EBITDA

### ASC Leadership

**Kumber Husain**  
Managing Director, New York  
[khusain@audaxstrategiccapital.com](mailto:khusain@audaxstrategiccapital.com)

**Daniel Green**  
Managing Director, London  
[dgreen@audaxstrategiccapital.com](mailto:dgreen@audaxstrategiccapital.com)

**Brian C. Doherty**  
Vice President, New York  
[bcdoherty@audaxstrategiccapital.com](mailto:bcdoherty@audaxstrategiccapital.com)

**Emily Seitz**  
Vice President, New York  
[eseitz@audaxstrategiccapital.com](mailto:eseitz@audaxstrategiccapital.com)

### Sectors in Focus:

BUSINESS SERVICES, HEALTHCARE, INDUSTRIAL SERVICES & TECHNOLOGIES, SOFTWARE & TECHNOLOGY, CONSUMER, AND FINANCIAL SERVICES

### Strategy Overview

Leveraging the Audax Private Equity platform, ASC is a value-added mid-hold equity provider supporting sponsors and their performing investments.

### Business Development

**David Santoni**  
Managing Director, Boston  
[dsantoni@audaxprivateequity.com](mailto:dsantoni@audaxprivateequity.com)

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## *Equity Solutions...*

### For Portfolio Company Growth

- Acquisitions
- Organic Growth
- Balance Sheet

### For Portfolio Management

- Converting Minority Stakes to Control
- Liquidity to Non-Control Shareholders
- Cross-Fund Transactions / 3rd Party Validations
- Manage Fund Concentration

## Representative Investments\*\*:

### NORTH AMERICA



#### EverService

*Sunstone Partners*

Provider of go-to-market and client retention services to SMBs in legal, home service and healthcare verticals.

**Investment Date:** August 2023 | **Thesis:** Support M&A Growth | **Status:** Active



#### The Gardner School

*Quad Partners / The Vistria Group*

Network of academically-focused preschools across the United States.

**Investment Date:** October 2023 | **Thesis:** Enable co-control transaction / future M&A | **Status:** Active



#### Dental Support Organization

*Undisclosed*

National Dental Support Organization that supports over 1,000 doctors across the US.

**Investment Date:** June 2024 | **Thesis:** Shareholder Consolidation / M&A, de novo growth | **Status:** Active

### WESTERN EUROPE



#### Amtivo

*Charterhouse Capital Partners*

Provider of accredited certification, training and tech-enabled services.

**Investment Date:** August 2024 | **Thesis:** Support ongoing acquisition program | **Status:** Active

#### Contact Us

[ASCDeals@audaxstrategiccapital.com](mailto:ASCDeals@audaxstrategiccapital.com)

#### Learn More

[www.audaxstrategiccapital.com](http://www.audaxstrategiccapital.com)

*\*\*Excludes certain investments not publicly announced at the request of management and our partners.*

*A full list of ASC investments can be made available upon request.*